

**INVITATION FOR EXPRESSION OF INTEREST
FOR SALE OF SIMHAPURI ENERGY LIMITED (IN LIQUIDATION)
OR ITS BUSINESS AS 'GOING CONCERN'**

[according to Regulations 2B, 32(e) & 32(f) and 32A of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]

Simhapuri Energy Limited ("Corporate Debtor") is currently undergoing Liquidation Process under Section 33 of the Insolvency and Bankruptcy Code, 2016 ("IBC") pursuant to Order dated 6th October 2021 passed by the Hon'ble Adjudicating Authority, National Company Law Tribunal, Hyderabad ("NCLT"). Dr. GV Narasimha Rao (IP Registration no. IBBI/IPA-003/IP-N00093/2017-18/10893) has been appointed as the Liquidator of the Corporate Debtor by the Hon'ble NCLT.

RELEVANT PARTICULARS

1	Name of the Corporate Debtor	Simhapuri Energy Limited
2	Date of incorporation of the Corporate Debtor	02nd December 2005
3	Authority under which the Corporate Debtor is incorporated/ registered	Companies Act, 1956 ROC Hyderabad, Reg No: 048264
4	Corporate identity number / limited liability identification number of the Corporate Debtor	U40101TG2005PLC048264
5	Address of the registered office and principal office (if any) of corporate debtor	Registered office Address: 1-98/5/110, Plot No. 110, Sai Krupa Arcade, 2nd Floor, Kavuri Hills, Guttala Begumpet Village, Serilingampally Mandal, Hyderabad - 500033 Plant address: Thamminapatnam Village, Chillakur Mandal, Near Gudur SPSR Nellore District, Andhra Pradesh - 524 412
6	Liquidation commencement date of the Corporate Debtor	6th October 2021 (Date of receipt of order copy is 23rd October 2021)
7	Date of invitation of expression of interest	16 November 2021
8	Eligibility criteria & process for submission of the EOI and Schemes/Plans	Please refer to the website of the Corporate Debtor i.e. http://www.simhapurienergy.com for the eligibility criteria and the terms and conditions for submitting an EOI. Please note that person(s) submitting an EOI shall not be a person ineligible in terms of section 29A of IBC. An affidavit confirming eligibility to submit the scheme of arrangement or compromise or plan for purchase as going concern shall be required to be submitted along with the EOI in the format as prescribed in detail and available on the website.
9	Last date for receipt of expression of interest	01 December 2021
10	Name and registration number of the insolvency professional acting as the Liquidator	Dr. Govindarajula Venkata Narasimha Rao Reg.No: IBBI/IPA-003/IP-N00093/2017-18/10893
11	Address and e-mail to be used for correspondence with the Liquidator	Dr. GV Narasimha Rao Liquidator of Simhapuri Energy Limited Address for submission of EOI: EY Restructuring LLP The Skyview 10, 18th Floor, "Zone A" Survey No. 83/1, Raidurgam, Hyderabad - 500032 Email Id for submission of EOI: liquidator.sel@in.ey.com

Expression of Interest (EOI) is invited from prospective bidders ("Bidders") to submit their expression of interest for purchase of the Corporate Debtor or its business as going concern under Regulations 32(e) or 32(f) or 32A or for scheme of arrangement or compromise under section 230 of the Companies Act, 2013 read with Regulation 2B of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 on or before **01 December 2021** to the Liquidator at the address and email mentioned against Item No.11.

Dr. GV Narasimha Rao

Date: 16-11-2021

Reg. No: IBBI/IPA-003/IP-N00093/2017-18/10893

Place: Hyderabad

Liquidator of Simhapuri Energy Limited